# Settld.

## a free online service for bereaved families

## **How Settld helps**

We are very sorry for your loss and we understand that this is a difficult time. At Settld, we're here to make things a little easier, by taking care of the process of dealing with all of your loved one's accounts. Our service is **free of charge** and simple to use - you just need to fill in a **single online form** and **we will contact all companies on your behalf**. Using Settld means you won't have to spend hours in call-queues, or complete separate webforms for each company: **we take care of the stressful admin, giving you time to focus on what really matters.** 

### You can use Settld to

- Contact all companies\* to inform them of a loved one's death
- · Request account closure, transfer, or amendment
- Obtain date-of-death balances for probate

\*you can contact over 750 organisations through Settld: banks, insurers, private pension and investment providers, building societies, energy and utility companies, social media, tv, broadband, online shopping and streaming services, magazines, email providers and more

## **How Settld works**

## 1: you fill in our simple, secure online form

We'll ask you for a few details about yourself and your loved one. You'll then need to tell us which companies you want us to contact, upload pictures of key documents, and complete a short identity check (to protect you against fraud).

#### 2: we take care of the rest

Once you've submitted your form, Settld will follow up with all companies on your behalf. You'll be able to check progress at any time on your **secure online dashboard** and we're on hand to help if you have any questions.

"Settld took away 100% of the stress."

Christine, Settld user

"I was in dire straits until I heard about Settld."

Sheila, Settld user

"With Settld there's just one point of contact - it makes a big difference"

Steve, Settld user